

# 2023.1

- Released 10/12/2023
- 7 Bugs
- 19 Enhancements/Features
- Features/Enhancements
  - Bulk Update for Contacts and Departments
  - CustomerCenter Approvals Phase 2
  - SR to SO conversion SDCs
  - Roles on Admin Perspectives
  - Remarks & Attachments on Imports
  - Import/Export Imports Formats
    - Grid: Get Total Rows icon, Editable Page
  - Official Barcode Release
  - Service Desk Equipment Import



## User Group changes:

- 2019 Contact Bulk Update
- 2022 Add customer ability to request status
- 2022 Add Log / History for CC Approvals
- 2022 Tiered CC Approvals

## 2022.1.7 & 2022.1.8

- 2022.1.7 01/02/2024
- 2022.1.8 02/21/2024
- 39 Bugs, 2 Enhancements
  - API Hide sensitive information
  - Corrected Stop button Charges Grid
  - Added Assigned Workgroup and Competed Workgroup to the Service Desk Grids
  - UDCs on Equipment Picker
  - Various Import fixes
  - Form Button Read-Only Permissions
  - CustomCenter Cart Actions Opened by Default
  - Charge Catalog Amount Update Specified Date
  - GLA Replace incremental processing

CustomerCenter: Allow Services/Actions to be expanded by default – 2023

Service Desk: Add Workgroup to SD grids – 2023 Customer Reports: Restricted GLA Picker - 2023

### Form Button Read-Only Permissions

- special buttons like "Generate" etc not obey the Form Readonly Permissions
- allows you to permission specific form buttons "Save" "Delete" etc. individually

#### **GLA Replace**

• Failed updates during the process were causing portions of the update to be rolled back

2022.1.8 - Last LTS Release



Deprecated Crystal Reports - What does this mean for me? If you don't use Crystal

- 1. Removing Java files from the PCR-360 server
- 2. Uninstalling OpenJDK/Java Runtime Environment from the webserver

## If you use Crystal:

- 1. No Active Development so what else is new
- 2. We are not testing the integration anymore
- 3. We will do our best to keep your interface running if problems occur
- 4. Report any issues and we will evaluate if they can be fixed
- 5. We do not have a Crystal Report SME / report writer
  - 1. Not fixing but replacing with Custom

# 2024.1.X

- 2024.1.1 February 21st: 12 Bugs, 1 New Feature
- 2024.1.2 March 12th: 11 Bugs
- 2024.1.3 April 16th: 8 Bugs, 1 Enhancement
- 2024.1.4 May 24th; 20 Bugs, 1 Enhancement
- 2024.1.5 June 20th: 4 Bugs, 1 Enhancement
- 2024.1.6 July 30th: 9 Bugs, 1 Enhancement
- 2024.1.7 ~ October/November
- 2024.1.8 ~ Maybe...

#### 2024.1.1

Everything from 2022.1.8 GMAIL API Oauth2 – GMAIL Email

#### 2024.1.3

Added API Ability to Complete SD Actions

#### 2024.1.4

Custom Validation Saving Services from Service Desk now includes UDF Added \$backtrace to the Custom Validation Logic

- allows any CV logic to easily determine where the call originated: Form, Grid, API, Import, Service Desk, etc.

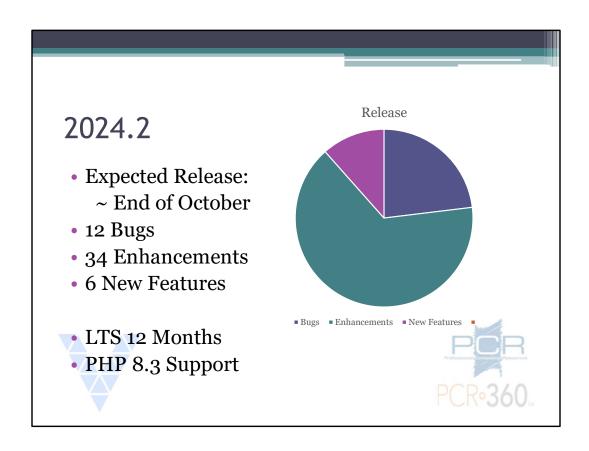
Correction for Validation failures rollback ALL database changes

Better Custom Validation handling on CC

Fixed Line Numbers on Custom Logic errors

#### 2024.1.6

Fixed Inactive Locations on pickers Saving Admin Default Perspectives on tab-gris and pickers Import Process logs rollback



PHP 8.3 is supported but not required

Moving 3<sup>rd</sup> party libs into composer

# 2024.2 What's New?

- Custom Reports Phase 2
- Purchase Order Pricing
- API: Locations/Addresses & Cable View Path
- CustomerCenter: Approval Count
- CustomerCenter: Work Requests
- Time Entry Hide Voided Labor
- Most Important Change!
  - Invoice Printout Spelling: Qunatity > Quantity

## **PO Pricing**

Demo after lunch

### **Custom Reports - Phase 2**

Demo after lunch

### **User Group Issues**

Time Entry: Hide Voided Labor – 2023

CustomerCenter: Approval Count on CC Approvals tab – 2022

CustomerCenter: Work Orders

Custom Logic: System Messages – 2022

### **Mobile/Feature Survey**

API: Cable View Path

API: Locations & Addresses

2024.2 Crowd Plea	asers
<ul> <li>Editable Location Type</li> <li>Forms Ctrl+s – SAVE</li> <li>Admin Editable Inventory Units</li> </ul>	
Equipment Catalog:  DAWG-GRND - Wire DAWG Ground Wire G.  Special Assignments	* Units:  100   Save and Close

## **User Group Issues**

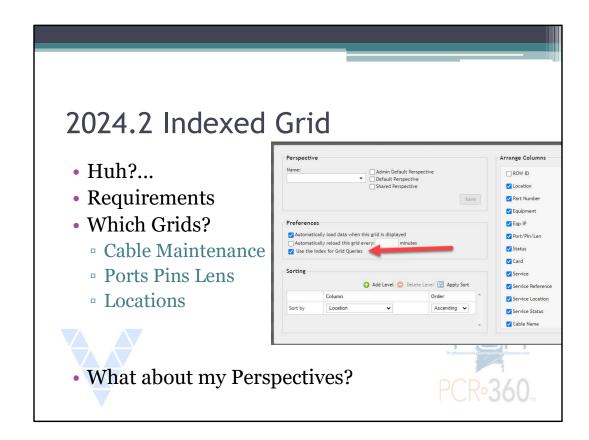
Location Type Field Editable – UG2020– Excludes Buildings

Editable Units – Generates a Remark on the Equipment record

## Special Assignments:

Last week – I wanted to add something to WOW you all – and Norm really delivered

Switch to demo... User Emulation Column Copy



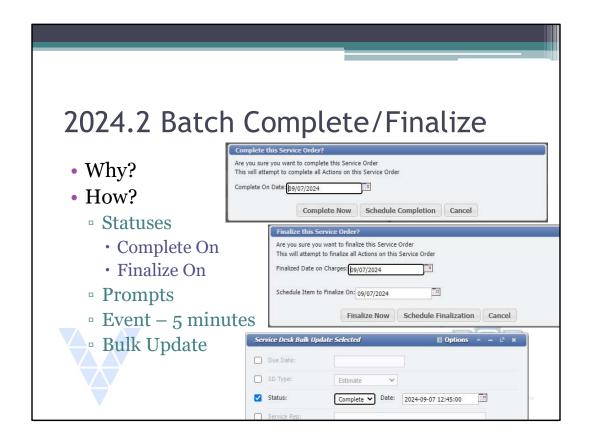
### What is an Indexed Grid?

- Normal grid SQL query joins multiple tables with disparate data
- Indexed grid queries a flat data table from Index server much faster

What are the server requirements? MongoDb

What about my Perspectives?

- Perspective on those grids should still work!!

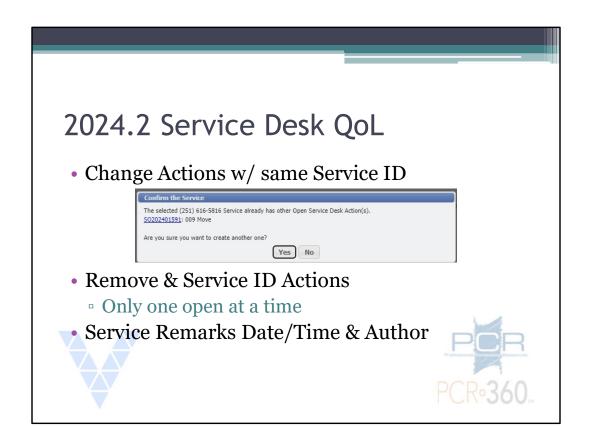


## Why?

I have an order with 100 Actions or hundreds of Equipment/Inventory items

#### How?

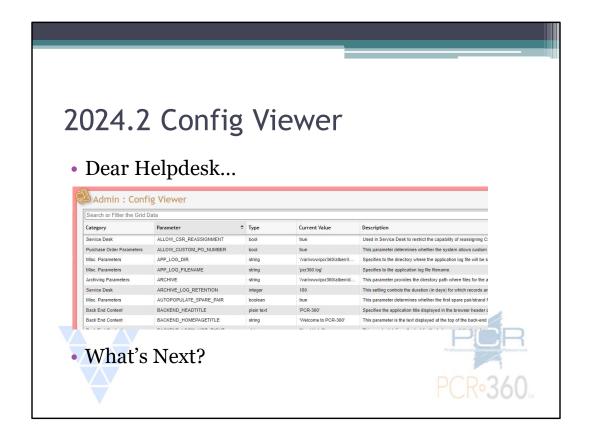
New Activity for Complete On and Finalize On Event runs every 5 minutes



On the Action Remarks tab there are new columns for the Service Remark Date/Time and Author

## **User Group Issues**

Service Desk Action: Prevent Creating Remove Actions – 2023



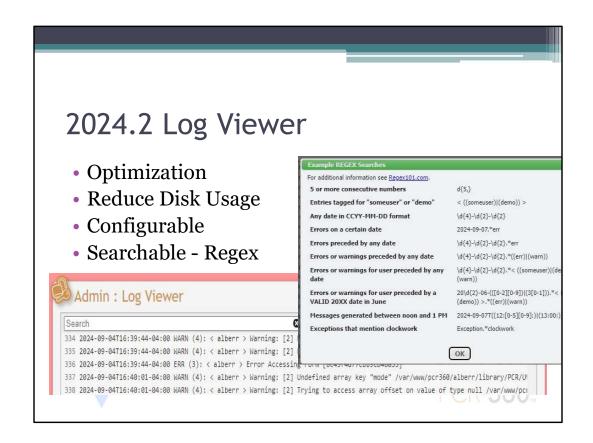
## Dear Helpdesk

Can you tell me what Config settings I have for this Option?

What are all the possible configuration options?

Why does my instance not match the wiki?

Next Steps – editable Config Options added to the database



Much faster than writing to the DB SYSTEM\_LOG table is usually HUGE Configurable